Annual Activity Report Submission - Faculty Instructions

Digital Measures is being used to document faculty achievements and facilitate the annual activity report review and approval. Below is the instruction guide for the Annual Activity review process.

Instructions for Annual Activity Review Procedure:

1. **Enter your Activities** on the Digital Measures Platform for the calendar year 2020.

2. **Go to Workflow** section (available in the top red bar); Workflow Tasks will open

3. Open the **UMD 2020 Annual Faculty Activity Review** task available in the Inbox section.

4. Read the instructions on how to prepare your annual report. Use Actions->Move to Personal Statement, when ready (you will be able to submit from the Personal Statement step).

5. Optionally enter a personal statement - either on-screen in the form, or by attaching a file.

6. Use Actions->Submit to Unit Approver to submit your annual report.

7. If after submitting you need to make a change, **recall** the submission, revise and **submit** it again.

*Detailed instructions are available on the next page.*

If you encounter issues or find yourself stuck at some point, please reach out to dm-help@umd.edu immediately or find our office hours at faculty.umd.edu/activity

(continued)
Detailed Instructions

1. Log in to Digital Measures through the homepage available at faculty.umd.edu/activity

2. In the Activities section, enter your activities for the calendar year 2020.

![Digital Measures homepage](faculty.umd.edu/activity)

![Activities section](Digital Measures UI)

- **General Information**
  - Appointments at UMD (Imported Data)
  - Other Appointments at UMD
  - Other Employment
  - Honors and Awards
  - Professional Memberships
  - Professional Certifications and Licenses
  - Continuing Education
  - Personal and Contact Information (Imported Data)
  - Biography and Expertise
  - Educational Background
  - Post-Graduate Training

- **Teaching, Extension and Advising**
  - Scheduled Teaching (Imported Data)
  - Course Evaluations (Imported Data)
  - Research Advising
  - Participation in Thesis/Dissertation Committees (Imported Data)
  - Clinical and Internship Education
  - Teaching Innovation
  - Non-Credit Instruction
  - Professional and Extension Education
  - Curricular Advising

- **Research, Scholarly, Creative and/or Professional Activities**
  - Publications
  - Presentations
  - Centers for Research and Creative Scholarship
  - Patents and Inventions
3. Once done entering Activities, proceed to the Workflow section (in the top red bar).

4. **Workflow task page** will open. Find the **UMD 2020 Annual Faculty Activity Review** task in the Inbox section and open it. Note that the Inbox will show the Assemble 2020 Activities step as having a Mar 11 2021 due date; this is a soft deadline: the overall submission date is March 12, 2021.

5. **STEP 1 (ASSEMBLE 2020 ACTIVITIES):** Enter your activities for the calendar year 2020. The first step of Workflow provides instructions on entering your activities, key areas to remember to cover and the use of Rapid Reports to review your 2020 Annual Activity Report.

6. **Report Refresh Warning - Click Refresh All:**
If you see the highlighted message below, you should click 'Refresh All.' It indicates the date and time when the annual report was attached to the workflow for the first time. In order to have your new changes and activities reflected in the report submission, please make sure to click on the Refresh All option.

**Note:** You can still make the necessary changes in your activities directly in the Digital Measures. You will have the option to refresh the report in the next step as well.

7. When you are ready to move to the next step, select **Actions** and **Move to Personal Statement**.
   **Note:** you are not submitting your report with this Action. In the next step you will review your report, optionally enter a personal statement and formally submit your 2020 Annual Activity Report.

9. **STEP 2 (PERSONAL STATEMENT):** You can optionally include a personal statement, either by entering it in the text box available in this step, or by attaching a document containing your statement.
10. **(Optional)** Verify content of Annual Activity Report by clicking the report Acrobat symbol to view a copy. If you edited activities and the changes are not appearing, click **Refresh Report**. The system will also warn you when the version of the report attached in this workflow step is more than a day old. The Refresh All button in the red warning section will also refresh the report.
11. When you are ready to submit your 2020 Annual Activity Report and any associated personal statement, click on Actions and then select Submit to Unit Approver to complete your Annual Faculty Activity form.

Unit Approvers review the Annual Activity Report presented in the Personal Statement step, with any personal statement or other documentation that has been submitted.

12. If you find you need to make changes after you have submitted your form, you can Recall your report, make changes and Submit it again when you are ready.
   a. Access your submission from the History of the Workflow Tasks view.
b. Use the **Recall** button to bring the report submission back to Step 2.

c. After making changes to your report and/or personal statement, use **Submit** to resubmit, when you are ready.