Annual Activity Report Submission - Faculty Instructions

The University of Maryland is launching Activity Insight by Digital Measures/Watermark as our faculty activities system this year, 2019-2020. This system enables individual faculty members and the University as a whole to promote and report accomplishments and activities. We have been launching this new tool over the 2019 calendar year with tenured/tenure-track faculty members, with the goal of using the platform for annual reporting in early 2020. Below is the instruction guide to refer for the Annual Activity review process.

Instructions for Annual Activity Review Procedure:

- 1. Enter your Activities on the Activity Insight Platform for the calendar year 2019
- 2. Go to Workflow section (available in the top red bar); Workflow Tasks will open
- 3. Open the UMD Annual Faculty Activity Review task available in the Inbox section
- 4. Fill the form as per the guidelines and **submit it**
- 5. If after submitting you need to make a change, **recall** the submission, revise and **submit it** again.

Detailed instructions are available on the next page.

Note: When the report submission workflow process launches, you will receive a notification from workflow@watermarkinsights.com (sample email). Activity Insight is UMD's branded name for Digital Measures by Watermark. You will receive reminder emails from this email address during the report submission period.

If you encounter issues or find yourself stuck at some point, please reach out to <u>ai-help@umd.edu</u> immediately or find our office hours at <u>faculty.umd.edu/data</u>

Detailed Instructions

- 1. Log in to Activity Insight through the homepage available at <u>faculty.umd.edu/data</u>
- 2. In the Activities section, enter your activities for calendar year 2019.

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Search All Activities		Q					Rapid Reports PasteBoard			
Review a guide to r	manage your activ	vities. <u>Show more</u>								
✓ General Infor	rmation									
Personal and Conta	act Information				Other Employment					
Biography and Exp	oertise				Continuing Education					
Educational Backgr	round				Professional Certifications and Licenses					
Post-Graduate Trai	ining				Professional Memberships					
Tenure and Rank					Honors and Awards					
Appointments at U	IMD									
 Teaching, Ext 	tension, Mer	ntoring, and	Advising							
Research Advising					Scheduled Teaching					
Participation in The	esis/Dissertation O	Committees			Course Evaluations					
Mentorship - Guidi	ing Professional D	evelopment			Curricular Advising					
Professional and E	xtension Educatio	n			Teaching Innovation					
Non-Credit Instruc	tion									
✓ Research, Sch	holarly, Crea	tive and/or	Professional Act	tivities						
Biographical Sketcl	h - NIH NSF				Reviews of Creative Research/Scholarship					
Publications	Publications			Professional and Extension Publications						
Presentations			Patents and Inventions							
Significant Works in Public Media			Centers for Research and Creative Scholarship							
Creative Scholarshi	ip									
✓ Sponsored Re	esearch									
Activo OBA Manag	od Awards				Other Property					

3. Once done entering Activities, proceed to **Workflow** section (in the top red bar).

	Activities	Reports	Workflow	? 🌲 🏦 Digital Measures by Watermark
Search All Activities		Q		Rapid Reports PasteBoard
Review a guide to man	nage your activ	ities. <u>Show more</u>		
✓ General Inform	ation			
Personal and Contact	Information			Other Employment
Biography and Expertise			Continuing Education	
Educational Background			Professional Certifications and Licenses	
Post-Graduate Training			Professional Memberships	
Tenure and Rank				Honors and Awards
Appointments at UMD)			

4. Workflow task page will open. Find the UMD Annual Faculty Activity Review task in Inbox section and open it.

ACTIVITY INSIGHT Activities	Reports Workflow			? 🌲	LiDigital Measures by Watermark
Workflow Tasks					
~ Inbox					
Name		Step	Subject		Due Date
UMD Annual Faculty Activity Review		Faculty	Me		November 20, 2019 @ 12:59 AM
∽ History					
Name	Current Step	Subject		Last Modified	Actions

5. **(Optional)** Verify content of Annual Activity Report by clicking the report Acrobat symbol to download a copy. If you edited activities and it's not appearing, click **Refresh Report**.

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Faculty Step - Due November 20, 2019 @ 12:59 AM			*	X Cancel	Actions 🔻
Faculty S	ubmission Step				
Please click the PDF icon below to open your Annual Activity Report for the current reporting period, and the screen, and make the necessary changes. Then use the Workflow menu option at the top of the screen screen and make the necessary changes.	validate that it reflects all activities you will be rep en to return here and click the [Refresh Report] b	orting. If i	does not, us	e the Activities menu	u option at the top of
Please REFRESH REPORT if you've made any changes in your activities.					
Annual Activity Report Last Updated November 18, 2019 at 5:5	© PM				
After completing review, click the Actions button	near the top right side of the screen and then s	elect Sub	mit		

6. Click on **Actions** and then select **Submit** to complete your Annual Faculty Activity form.

CIVITY INSIGHT Activities Reports Wo	prkflow	? 🌲 💄 📲 Digital Measures by Watermark
K Faculty Step - Due November 20, 2019	@ 12:59 AM	▲ Cancel Actions ▼
	Faculty Submission Step	Bave Draft
Please click the PDF icon below to open your Annual Activity Repor the screen, and make the necessary changes. Then use the Workflo	t for the current reporting period, and validate that it reflects a ow menu option at the top of the screen to return here and clic	all activities you will be reporting in receiption of the receiption of the top of the report of the report of the receiption of the recei
Annual Activity Report	Last Updated	Refresh Report
After completi	November 18, 2019 at 5:59 PM	of the screen and then select Submit

7. If you find you need to make changes after you have submitted your form, you can **Recall** your report, make changes and **Submit** it again when you are ready.